TIMELESS RESOURCES HOLDINGS LIMITED
天時資源控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 8028)

POSITIVE PROFIT ALERT

This announcement is made by Timeless Resources Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 17.10(2) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the inside information provisions (as defined under the GEM Listing Rules) under the Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that based on a preliminary assessment of the currently available information which includes without limitation of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the "**Reporting Period**"), the Group is expected to record a net profit of not less than HK$2 million for the Reporting Period, as compared to a net loss of HK$16 million for the year ended 31 March 2025.

The Board considers that the expected turnaround from loss to profit was primarily due to:

(i) Improvement in performance for the Group's exploration, development and exploitation of mines and sales of precious metal segment with expected segment profit for the Reporting Period, as compared to segment loss of HK$6.4 million for the year ended 31 March 2025; and

(ii) Expansion in the Group's provision of integrated IT solutions and related services business with expected increase in segment profit.

The information contained in this announcement is a preliminary assessment on the Group's unaudited consolidated management accounts for the Reporting Period made by the Board based on the information currently available to the Group, and such information has not yet been audited, confirmed or reviewed by the auditors nor the audit committee of the Company. Therefore, the above information is subject to adjustments and may be different from the audited annual results of the Group for the Reporting Period. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Reporting Period, which will be published in June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TIMELESS RESOURCES HOLDINGS LIMITED
Felipe Tan
Chairman

Hong Kong, 11 June 2026

Executive Directors:	*Independent non-executive Directors:*
Mr. Felipe Tan (Chairman)	Ms. Chan Choi Ling
Mr. Ronald Tan (Chief Executive Officer)	Dr. Chung Wai Keung David
	Mr. Lam Kwai Yan
	Mr. Yu Leung Fai